

Bereavement Check List

Use this checklist to work through the list of relevant organisations that may need to be contacted when dealing with the deceased's affairs.



- Bank
- Building society
- Credit card companies
- Other savings accounts
- Shares, bonds, etc.
- Life insurance
- Pensions – employers, state, others
- DSS/benefits agency
- Own benefits
- Completion of BW1
(Widows benefits claim pack)
- Payment books to return
- Inland revenue
- Car:
 - Insurance company
 - Registration documents & driving licence – return to DVLA
 - Breakdown services: RAC, AA, etc.
- Any appointments, for example with a GP, hospital or dentist
- Accommodation:
 - Mortgage company
 - District council
 - Housing association
 - Private landlord
 - Nursing or residential home
- Electricity
- Gas
- Water
- Telephone
- TV licence
- Council rates
- Credit agreements, loans, HP, rental etc.
- Any NHS equipment on loan
- Bus pass
- Library or membership cards
- Deceased's passport
- Executor of the will

Johnson & Daltrey

Independent Family Funeral Service

112, High Street, Royal Wootton Bassett. SN4 7AU
01793 851400

1, Beach Terrace, Calne, Wiltshire. SN11 0RD
01249 821200

21, High Street, Malmesbury. SN16 9AA
01666 822200